



Strategic Concepts in Organizing and Policy Education (SCOPE)

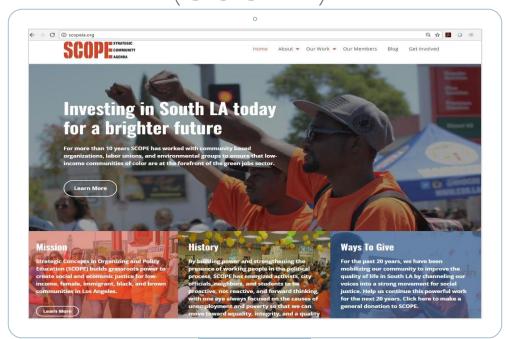




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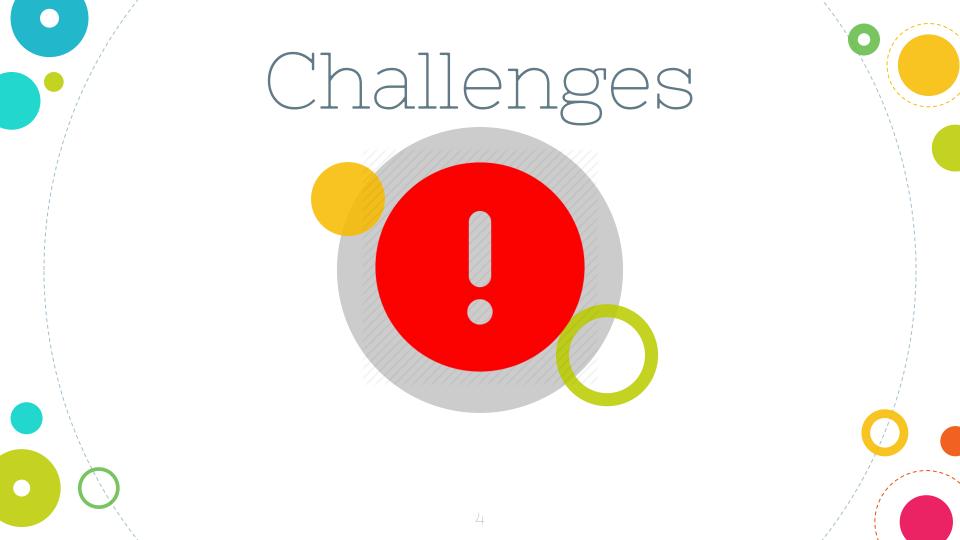






Assumptions of Organizing

- It is possible to get a constituency to take action on their own behalf
 - Power can be shifted towards the benefit of organized people with effective organizing strategies
 - Building relationships builds committed people

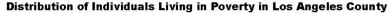


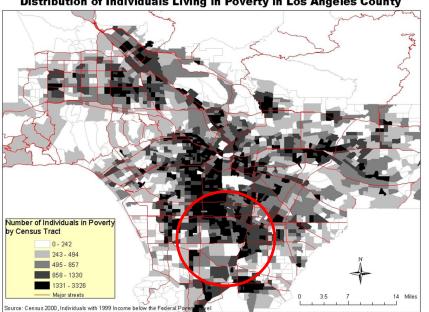
Key Imperatives of Organizing

- Necessity of scale and breadth
- Systematically building progressive political consciousness
- Our day-to-day work and short-term campaigns are moving us toward our long term, systemic social change goals

South LA Snapshot







58% Latino, 25% African American, 10% Asian/PI, 7% White 31% of people living in poverty 40% of LA County's Welfare Recipients

Higher rates of breast cancer, heart disease, diabetes of any area within L.A. County

Dimensions of Change in Play

We can begin by thinking in terms of

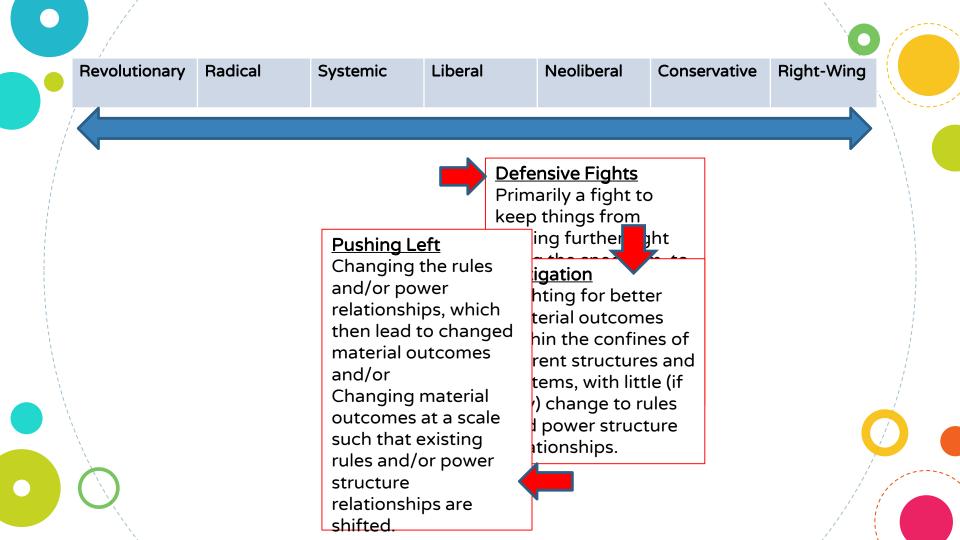
- Material Outcomes
 - Rules
- Power Structure Relationships

Social Justice Organizations

Corporations

The State

The Masses



SOCIAL JUSTICE AGENDA

The different

Material Outcomes

you want to see
for your community

So we want to alter the Rules & Power Structure Relationships through our campaigns Rules & Power Structure Relationships dictate the Material Outcomes



Problems & Conditions are the Material Outcomes of the Status Quo for your community

OPPOSING AGENDA

The **Material Outcomes** of the Status Quo for your opposition

And the opposition will try to maintain the current Rules & Power Structure Relationships or tilt them even further in their favor



shape how well-positioned you are to set the Rules & Power Structure Relationships

CSS' POINTS OF INTERVENTION

Point of Production

- A place where things are made
- E.g., factories, crop lands, schools

Point of Destruction

- A place where something is destroyed
- E.g., oil wells, jails

Point of Decision

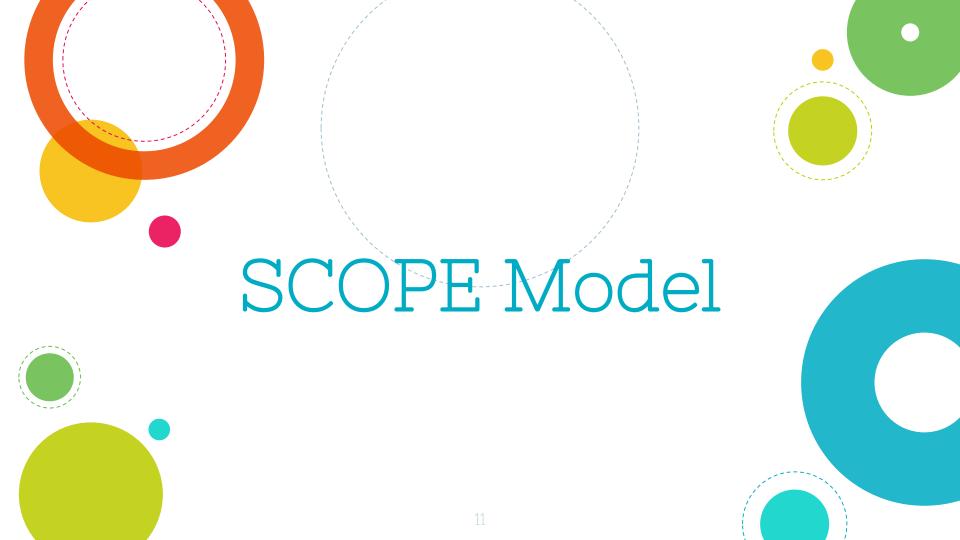
- Anywhere there is decision making
- E.g., country clubs, city council, corporate headquarters

Point of Consumption

- Places where people are in the roles of customers
- E.g., stores, restaurants

Point of Assumption

- Challenging underlying or hidden beliefs
- E.g., narratives, cultural moments





- Is Geographic-specific
- Identifies as its Primary Constituency a set of residents and/or community institutions
- Uses Issue Campaigns to address specific problems and/or conditions
- Consciously and systematically Develops Grassroots Leaders among the community
- Seeks to Change Power Relationships to the benefit of the base
- Builds sustained, ongoing, Independent, Democratic
 Organization accountable to the community

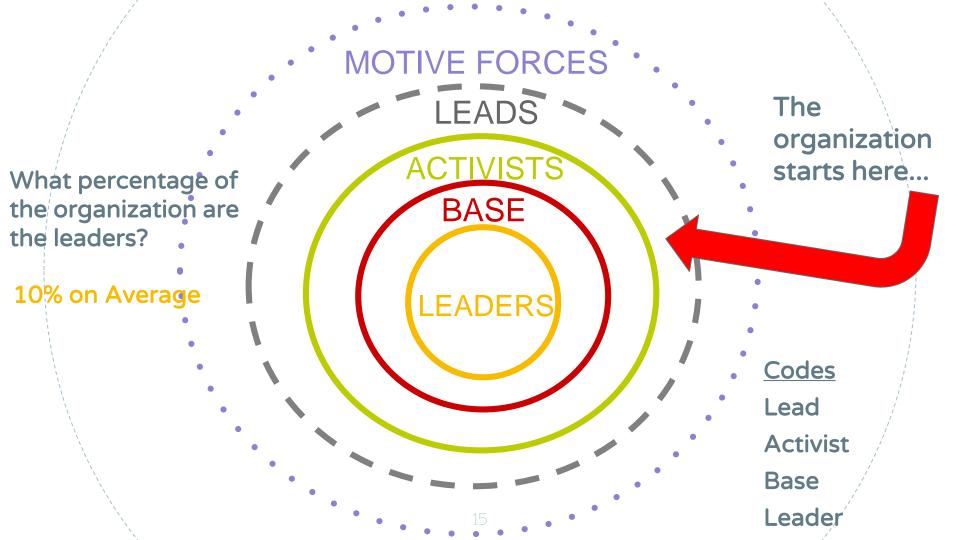


BUILDING A MOVEMENT

Outreach & Recruitment: Making first contact-signing people up; identify potential new members; leads.

Organizing & Leadership Development: Getting people involved---commitments to a meeting or a committee-identifying leadership; this is building the base.

Mobilization: Getting a critical mass of constituents to commit and participate in an event, protest, accountability session, town hall; flexing power to influence.



The "Art" of Organizing

Relationships Creativity Observation Intuition Heartfelt Empathy
Detective
People's Skills
Connecting
Non-Verbal

The Science of Organizing

Issue Analysis & Development

Power Analysis

Campaign Strategy & Planning

Systematic Outreach

Form of Organization

Training

Research

Science of Numbers

OUTREACH TACTICS & STANDARDS 5-10 Contacts / Hour



Door to door

Targeted Outreach in a geographic areas for 2 Hours.

30% Contacts = Leads



House meetings

Meeting hosted by a member. Outreach is sometimes done by others.

5-10 People Minimum

Phone Banking



Concentrated Phoning by 3 people or more for 2 Hours.

10 Contacts / Hour



Concentrated **Phoning**

Phoning by organizers with minimal interruptions for 2 Hours.

10 Contacts / Hour

On Site



Identifying Leads at a location with large numbers of motive fortes.

Minimum 10 leads in 2 hours

FOLLOW-UP TACTICS & STANDARDS



The Personal Visit (less than one hour one-on-one meeting) is the cornerstone of new recruitment and political education.

8 Hours should be blocked out each week for follow-up with leads & news

Face to face contact should be within 1 week of first contact

At least 10-15 people at Cluster or NPMs

Reminder Calls Night Before or Day Of

No Shows should be called within 24 Hours

The Science of Numbers in Outreach Efforts Quality of List Size: Number of Names on List How old are the contacts? Who are the contacts? What did they sign up for? **200 Names on List Concentrated Effort** Number of People & Hours Spent Phoning An Organized and Concentrated Effort GOAL: To develop a science Spend @ least a 2 hour block of phoning What time did you call? Record Total Hours Phoning 150 People Reached (75%) **Delivering an Effective Message** Describe Problem & Solution clearly The Importance/Urgency of the Matter Deliver an Effective Motivating Message Skill of phoner (training) Tailor the message Follow-Up **100 People Say Yes (67%)** Getting REAL Yeses 2. Reminders 70 People Actually Show Follow-up (Personally Visit No-(70%)Shows)

Case Study: Universe Development & Tracking

You have a goal of **50** people to attend an upcoming event for your campaign.

How big is your universe? Use the science to find out how many people need to be in your universe to achieve your goal.

Phone Banking Plan: How many days of phoning and how many people do you need?

Evaluate your progress every week: Triangle Analysis & SPARQ

Evaluate your overall progress every quarter: Quarterly evaluations of progress on annual goals 21



The Science of Numbers in Outreach Efforts Quality of List Size: Number of Names on List How old are the contacts? Who are the contacts? What did they sign up for? **143 Names on List Concentrated Effort** Number of People & Hours Spent Phoning An Organized and Concentrated Effort **GOAL**: To develop a science Spend @ least a 2 hour block of phoning What time did you call? Record Total Hours Phoning XX People Reached (75%) **Delivering an Effective Message** Describe Problem & Solution clearly The Importance/Urgency of the Matter Deliver an Effective Motivating Message Skill of phoner (training) Tailor the message Follow-Up XX People Say Yes (67%) Getting REAL Yeses 2. Reminders 50 People Actually Show

Follow-up (Personally Visit No-Shows) 50 People Actually Show (70%)

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Quarterly Quantitative & Qualitative Evaluation

| 1 | MV | Univ | Cont | % | Cmt | % | Shw | % |
|---|-------|------|------|------|-----|------|-----|------|
| 1 | L | 1 | 1 | 100% | 1 | 100% | 1 | 100% |
| | В | 3 | 2 | 67% | 2 | 100% | 1 | 50% |
| | A1 | 10 | 8 | 80% | 4 | 50% | 2 | 50% |
| | A2 | 43 | 7 | 16% | 5 | 71% | 1 | 20% |
| | New | 28 | 7 | 25% | 6 | 86% | 4 | 67% |
| | Lead | 54 | 2 | 4% | 2 | 100% | 1 | 50% |
| | Total | 139 | 27 | 19% | 20 | 74% | 10 | 50% |

General show rates:

Base: 80%

Activist: 70%

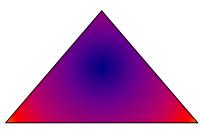
Leads: 50%

Triangle Analysis

Track your weekly progress

Contacting Critical Mass

- 1.Effective planning based on critical evaluation.
- 2. Appropriate & Effective outreach strategies/ tactics.
- 3. Rigorous (concentrated and sustained) execution of outreach tactics.



Cutting the Issue

- 1.Issues/ DEMANDS which have VALUE to the target constituency.
- 2.PLANS & ACTIVITIES which are FEASIBLE.
- 3.Framing that touches on current issues/ AND challenges political consciousness.

Organizer Effectiveness

- 1. Developing and delivering dynamic raps.
- 2.Listening and tailoring based on clues
- 3. Effective crunch.
- 4. Acting on opportunities for Leadership Development.
- 5.Systematic follow-up

SPARQ

Special Project to Achieve Results Quickly

- Use different outreach tactics
- Find more volunteers to phone bank
- Phone bank for more days
- Adjust your standards



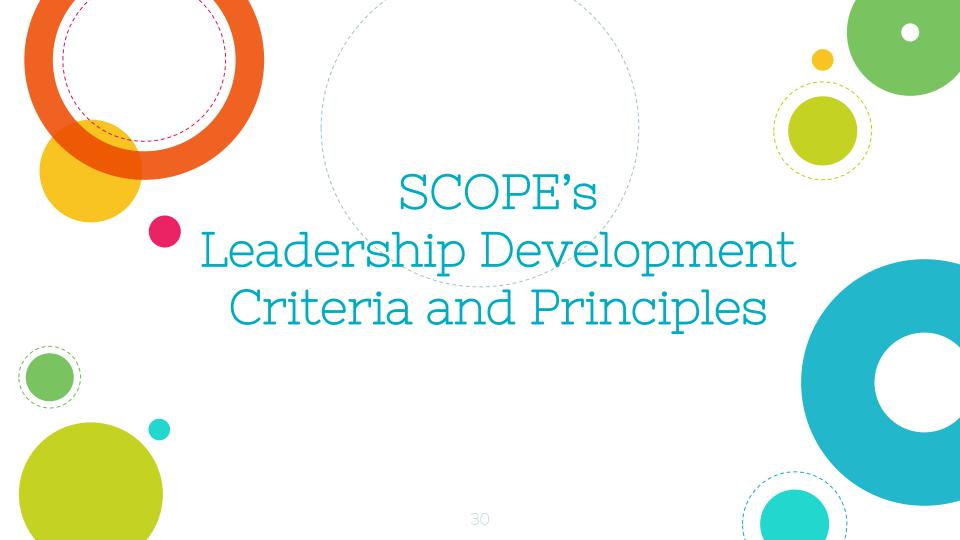


What is the purpose of leadership development for a base-building org?

Can you give an example of when grassroots

member become a leader?

What motivates people to move into leadership roles?





Leadership Development Principles



Leadership Development



- Every activity is an opportunity for leadership development
- Never do something that someone or a group of members could do themselves
- Participation helps create habits, experience, and confidence

- Develop a common understanding of the organizational mission and purpose
- Develop an organizational analysis of the problems and conditions in your commutity

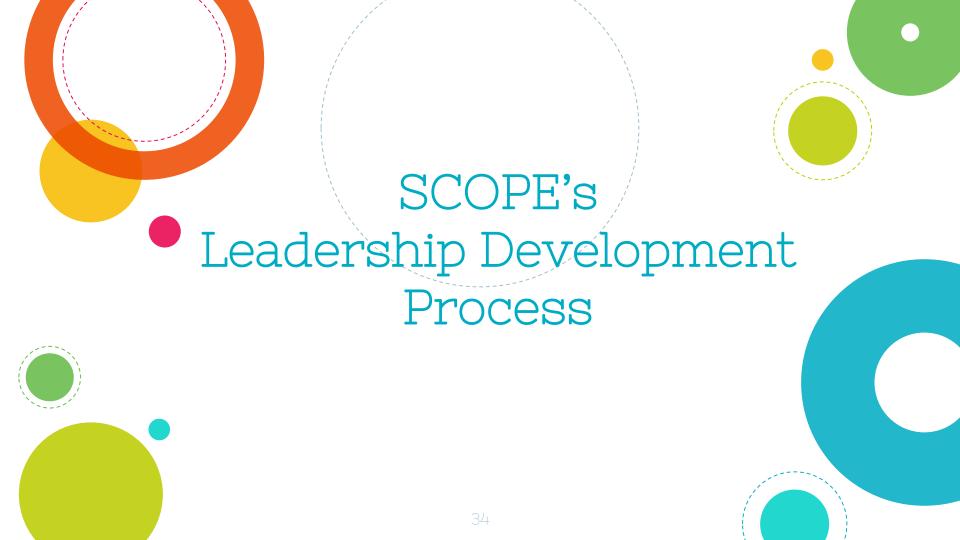
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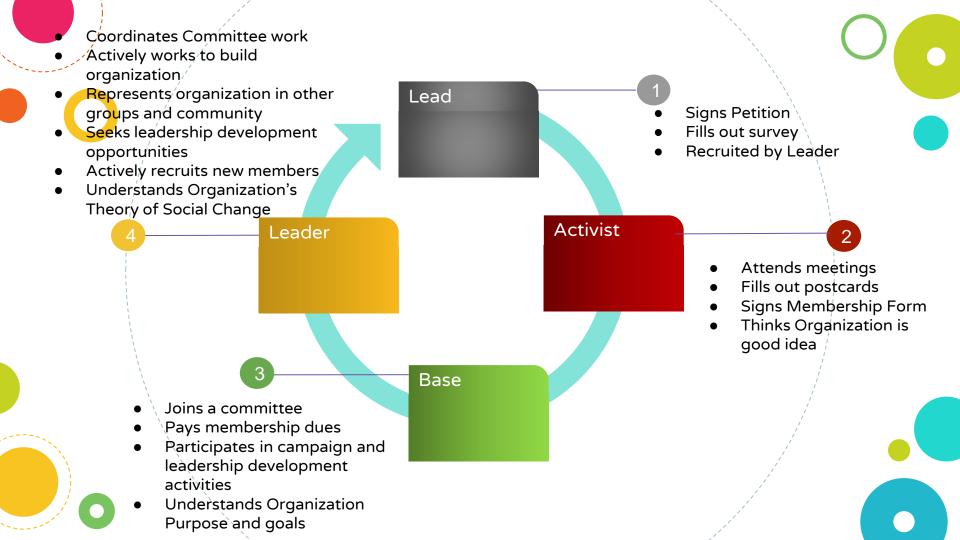


Incremental Responsibility



- Don't overload leaders with too much responsibility at once
- The members should feel and take ownership over the work
- Members should take part in planning and making of decisions
- Members should take responsibility in different areas of the work
- Members that are presidents and coordinators
- Training, information and facilitation help to increase the abilities and knowledge of the entire group
- Recruitment that reflects diversity of membership









Leadership Development Program

 An integrated experiential curriculum designed for members interested in acquiring skills and knowledge to be effective social change leaders









| LEADER'S NAME: | CLUSTER <u>:</u> | | | |
|----------------------|--|---|--|--|
| ORGANIZER: | | ☐ Political Consciousness☐ Skills Development | | |
| DATES FOR PLAN: | Increasing InvestmentEvolving Roles | | | |
| TOP 2 QUARTER 6 | GOALS: | | | |
| Activities to Meet G | | | | |
| g '2 . | | | | |
| Activities to Meet G | oals: | | | |
| Week:to | | | | |
| Goal: | | | | |
| Results: | | | | |
| Week:to | | | | |
| | | | | |





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